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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>MOTORS LIQUIDATION COMPANY, et al.,</b>	)	<b>Case No. 09-50026 (REG)</b>
<b>f/k/a General Motors corp., et al.</b>	)	
	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	
	)	

**NOTICE OF CHANGE OF ADDRESS**

PLEASE TAKE NOTICE THAT Richard Hiersteiner, Jeanne P. Darcey, Amy A.

Zuccarello, Judy A. Groves and Charlotte P. Bodell, attorneys for U.S. Bank National

Association and U.S. Bank Trust National Association, have the following new firm affiliation

and address:

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PLEASE TAKE FURTHER NOTICE THAT, effective immediately, all notices given or required to be given and all papers served in this case should be served at the above address.

Dated: March 24, 2010  
Boston, MA

**Sullivan & Worcester LLP**

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